



The Directors  
Meridian Mining plc  
8th Floor  
4 More London Riverside  
London  
SE1 2AU

UK Investment Banking

27 April 2026

**STRICTLY PRIVATE AND CONFIDENTIAL**

**Meridian Mining plc ("Company")**

We refer to the prospectus relating to the Company to be dated on or around the date of this letter relating to the proposed offer of new ordinary shares of €0.01 each in the capital of the Company ("**Ordinary Shares**") and applications by the Company for the admission of all issued and to be issued Ordinary Shares to listing in the equity shares (commercial companies) category of the Official List of the Financial Conduct Authority and to trading on London Stock Exchange plc's main market for listed securities ("**Prospectus**").

We hereby consent to the issue of the Prospectus with the inclusion therein of our name and references thereto in the form and context in which they appear.

Yours faithfully,

**Joh. Berenberg, Gossler & Co. KG, London Branch**

Authorised signatory

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Joh. Berenberg, Gossler & Co. KG · London Branch  
60 Threadneedle Street · London EC2R 8HP · United Kingdom  
Phone +44 20 3207 7800 · london@berenberg.com

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**BERENBERG**