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NS Result of Equity Issue

RESULT OF RETAIL OFFER

MERIDIAN MINING PLC

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1 May 2026

Meridian Mining plc

("Meridian" or the "Company")

Result of Retail Offer

Meridian Mining plc (LSE/TSX: **MNO**), an exploration and development company focused Cabaçal gold-copper project, announced on 27 April 2026 that it has applied for admission to the equity shares (commercial companies) category of the Official List of the FCA and Market for listed securities of the London Stock Exchange (together, "**Admission**") as well new ordinary shares in conjunction with the Retail Offer.

The Company is pleased to announce that the Retail Offer successfully completed and closed on 27 April 2026 and that it has conditionally raised approximately GBP2.5M (approximately USD 3.2M) via the Retail Offer through the issue of 2,717,391 new Ordinary Shares at the Issue Price of 90p per Share (CAD1.70 per Ordinary Share).

Following the close of the Retail Offer, the Company has conditionally raised gross proceeds of approximately GBP25.0M (approximately USD33.6M / CAD46.3M) via the Fundraising. The Company will now issue and allot a total of 27,173,912 new Ordinary Shares to satisfy the Fundraising.

Capitalised terms used in this announcement shall, unless defined in this announcement or otherwise, bear the same meaning ascribed to such terms in the launch announcement.

Admission and Total Voting Rights

Application will be made to the London Stock Exchange for the 485,513,514 Ordinary Shares equity shares (commercial companies) category of the Official List of the FCA and admitted to the Market for listed securities of the London Stock Exchange. Admission is expected to take place on 1 May 2026, at which time the Ordinary Shares are expected to commence at 8.00 a.m. on 1 May 2026, at which time the Ordinary Shares will be enabled for settlement in CREST.

Immediately following Admission, the issued share capital of the Company is expected to consist of 27,173,912 Ordinary Shares. Each Ordinary Share has one voting right and no Ordinary Shares are expected to be held in treasury. Following Admission, this figure may be used by shareholders as the denominator for the calculation of their percentage of the issued share capital to determine if they are required to notify their interest in, or a change to their interest in, the Company in accordance with the FCA's Disclosure Guidance and Transparency Rules.

Neither past performance nor any forecasts should be considered a reliable indicator of future performance.

This announcement should be read in its entirety. In particular, the information in the "Key Information" section of the announcement should be read and understood.

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Notes:

References to times in this announcement are to London time unless otherwise stated.

The times and dates mentioned throughout this announcement may be adjusted by the Company. If the Company will make an appropriate announcement to a Regulatory Information Service, the revised dates and the details of the new times and dates will be notified to the London Stock Exchange and appropriate, shareholders. Shareholders may not receive any further written communication.

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The value of the new Ordinary Shares and the income from them is not guaranteed and can fluctuate significantly due to stock market movements. When you sell your investment, you may get back less than you paid. Past performance is not a reliable indicator of future performance and past performance is not a reliable indicator of future increase or decrease as a result of currency fluctuations.

No statement in this announcement constitutes or should be construed as being (i) an offer of investment advice; (ii) a representation that any investment or investment strategy is appropriate to your particular circumstances; or (iii) a personal recommendation. This announcement is intended to be a profit forecast and no statement in this announcement means that earnings or target dividend per share of the Company for the current or future period will necessarily match or exceed the historical published earnings or dividends per share of the Company.

For the avoidance of doubt, the contents of the Company's website are not incorporated into this announcement.

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